# Experience More.





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# WE'RE LOOKING FORWARD TO WORKING WITH YOU

Hi Beautypreneur!

We would like to sincerely thank you for considering ColemanTax to service your tax and accounting needs. It is our mission to do everything possible to help you, the Beauty Entrepreneur, reach your business and financial goals. Communication is the key to any professional relationship. Don't be shy to let us know of any concerns you may have.











# INTRODUCTION

In today's competitive environment, you need an accounting firm that can help during each stage of your personal and business' financial life. You need a firm that can understand your unique needs.

We take great pride in the clients we serve and will do everything we can to exceed your expectations.

We sincerely believe in the value of relationships. We view every client relationship like a partnership, and genuinely believe our success only comes with your success.

We are proud to serve as consultants to driven and ambitious entrepreneurs that value personalized, proactive service - and we are committed to being available year-round as a sounding board for any situations that may arise.





# **ABOUT US**

Hello! My name is Kenesha Coleman and I am the owner of ColemanTax, a boutique CPA firm exclusively serving driven and ambitious Entrepreneurs.

ColemanTax is a CPA firm with traditional accounting firm values bringing innovative and modern practices to tax and accounting.

I am an expert tax and accounting professional with 12 years of accounting and tax experience.

I am a Certified Public Accountant (CPA), a federally authorized IRS Enrolled Agent and a Certified Tax Coach.

My mission is to use my technical expertise and experience gained from working as a Revenue Agent for the IRS, in public accounting and a Fortune 10 Corporate Tax department to maximizing your tax savings, provide you with financial information to use as a tool to make impactful strategic decisions in your business and streamline your tax and accounting functions.

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# WHAT WE PROVIDE

# TAX SERVICES

(a la carte services quoted after scope is confirmed)

- 1 Tax Planning Services
- **O2** Tax Compliance Services
- **103** Tax Issue Resolution Services
- 104 Tax Consultation Services



# WHAT WE PROVIDE

# **CFO SERVICES**

(starting at \$350/month per 100 transactions)

- O1 Bookkeeping (Set-up, Migration and Maintenance)
- 102 Financial Statement Preparation
- Financial & Key Performance Indicator (KPI) Analysis
- ()4 Accounting System Clean-Up



# YOUR INVESTMENT



**All-Star** \$12,000 Annual or \$3,300 Quarterly

The "All-Star" Tax & Accounting plan consists of everything in the "Pro" plan and includes advanced Advisory services such as Financial Projections and Forecasting. There is a strong emphasis on scaling the business into different revenue streams, maximizing wealth while minimizing tax.

The "Pro" Tax & Accounting plan consists of everything in the "Starter" plan and includes Comprehensive Tax Planning, monthly financial meetings, establishing and monitoring a business budget, and financial key performance indicators (KPIs). There is a strong emphasis on maximizing profit and expense management.



**Pro** \$9,000 Annual or \$2,475 Quarterly



**Starter** \$6,000 Annual or \$1,650 Quarterly

The "Starter" Tax & Accounting plan consists of monthly Accounting within QuickBooks Online, Preparation of monthly Financial Statement Package, Quarterly Financial Meetings, as well as Basic Tax Planning with Quarterly and Annual Tax Compliance. This plan is perfect for Beautypreneurs who are beginning their entrepreneurial journey.

# **TESTIMONIALS**

Amber Pearson Wavy & Curly Hair Specialist

"I'm still speechless that Kenesha was able find more deductions for the current and previous tax year. Taxes don't need to be intimidating when you're working with the right person. I also really value that Kenesha is able to explain answers to my tax questions in a way that makes sense."



Johna Eberhart Diam Diva Salon

"I was clueless as a business owner on what to do about my taxes. Kenesha took all my stresses away! To have her focus on me and be by my side leading the way helped me to focus on my business and other life situations."



JaTaun Durden Brand Ambassador

"I was initially very confused on what my tax responsibilities were for my business. Kenesha explained everything to me and I now have a better understanding and I am more knowledgeable of my tax situation."



# HOW TO KEEP IN TOUCH...

# **CONTACT INFORMATION**

Kenesha Coleman, CPA, EA, CTC (847) 579-9706 Call or Text info@colemantaxllc.com colemantaxllc.com

**SCHEDULE A MEETING HERE: ONLINE CALENDAR** 

# **BUSINESS HOURS**

Monday - Friday 9am-5pm cst









# THANK YOU We would like to sincerely thank you for considering ColemanTax to service your tax and accounting needs. thank